

# Leave a gift in your Will



**Miners' Promise**  
your family our family



You don't have to  
be wealthy to include  
a gift in your Will

## A Gift in Will

Thank you for considering leaving a gift to Miners' Promise in your Will.

It is a powerful reflection of the values and principles you treasure. Bequests are a wonderful way of making a positive statement about what you believe in.

Since 2010, Miners' Promise has played a significant and meaningful part in the lives of many in the resources sector faced with crisis. Your support ensures the ongoing viability of Miners' Promise, so that future generations of hard-working resources sector employees can continue to receive our bespoke care and assistance.

*Thank you for considering a gift*

Including a gift for us in your Will, no matter the size, will make a real difference.

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### Brentyn Pettingill

When I was diagnosed with Lung Cancer, Miners' Promise provided me with incredible support unique to my needs. They took the time to explore and plan with me what the road from diagnosis to recovery would look like and how they could best assist me.

Their practical support was invaluable, and I will forever treasure their emotional support. They have been there for me throughout my entire recovery and I urge everyone to support Miners' Promise. The support they offer is second to none, invaluable and irreplaceable.

***Brentyn Pettingill***



# Estate Planning is for Everyone

A Will gives you the opportunity to direct how your estate, whatever the size, is to be divided amongst those who are dear to you.

If you do not have a current Will, the state may decide in accordance with state law who benefits from your estate and the result may be very different from what you had wished.

Creating a Will is not expensive, but failing to make a Will can become a costly affair for your potential beneficiaries. Having a legal Will therefore avoids problems and extra expenses for your loved ones at a challenging time.

Sometimes people feel they have nothing to give or do not have the means to contribute during their lifetime. You can, however, plan for the future by leaving a bequest through the distribution of your assets, regardless of your age or financial situation.

*your solicitor can advise and help*

If you have already written your Will and do not wish to make major changes, you can add a codicil (an amendment to an existing Will) to include Miners' Promise. Your solicitor can help you with any changes. We advise you to contact your financial or legal adviser as early as possible to discuss your intentions before leaving a bequest.

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## The Late Daniel Burvill

Our son Daniel took his own life 17 days before his 22nd birthday. When we contacted Miners' Promise, we had raw emotions, confusion, sadness and we were in the unknown. Within a day, Miners' Promise came into our home, our life and our family. Words cannot describe the days of just blur. I cannot express enough the intimate, connected support and services Miners' Promise brought to our family.

Being there for direction and providing us with a path to follow and with emotional support, counselling, financial assistance and helping us with the processes required with the death of a loved one. Our family will recover from the tragic changes to our lives. We will push forward the amazing empowerment from having Miners' Promise with us in the most devastating time and get through to find a future with our families.

***Burvill Family***

# How to Include a Gift in Your Will

If you're thinking about making a special bequest through your Will, we can help you understand the options available and the process.

It's important to seek independent and professional advice when considering leaving a special bequest. A solicitor can help you understand your options and ensure your Will is legal and valid - so you know your wishes will be carried out.

The size and nature of your gift will depend on your personal and family circumstances. **Every gift is powerful.** Your solicitor can help make the choice that is right for you and your loved ones.

## Three Steps

### Step 1. Choose the Type of Gift You Want to Give



As a guide, the main types of bequest are:

**Residuary gift:** After making provision for your family and loved ones, you can choose to give part or the balance of your estate to Miners' Promise.

**Percentage:** You can donate a percentage of your entire estate.

**Pecuniary gift:** You can nominate to give a specific dollar value.

**Specific items of value:** You can give particular items, such as property, shares and life insurance funds.

**Whole estate:** You can leave your entire estate to Miners' Promise.

### Step 2. Update or Make Your Will



It's important to seek independent and professional advice from a reputable solicitor to make sure your Will is legal and valid.

Here is some suggested wording to use when adding a gift to Miners' Promise in your Will:

I hereby bequeath insert details to Miners' Promise Australia Ltd of Level 10, 2 Mill Street, Perth WA, ABN 45167390598, for its general purposes, and I declare the receipt of the Company Secretary at the time shall be sufficient discharge of my executor's duty.

### Step 3. Let People Know



Letting loved ones and executors know about your decision to leave a gift in your Will is an important step to ensure your wishes are carried out.

## FAQs

**Q** What is Miners' Promise Legal Name?

**A** Miners' Promise Australia Ltd

**Q** What is Miners' Promise ABN?

**A** ABN 45167390598

**Q** What is an example wording for leaving a bequest to Miners' Promise?

**A** I hereby bequeath insert details to Miners' Promise Australia Ltd of Level 10, 2 Mill Street, Perth WA, ABN 45167390598, for its general purposes, and I declare the receipt of the Company Secretary at the time shall be sufficient discharge of my executor's duty.



## Please Let Us Know

Alerting us to a bequest you have made will allow us to acknowledge and thank you appropriately. Public acknowledgement can inspire others to remember us in their Wills, but if anonymity is your preference, this will be respected.

If you would like to have a confidential conversation about leaving a bequest to Miners' Promise or would like to arrange a home appointment, please contact us on 1300 124 014 or [info@minerspromise.org.au](mailto:info@minerspromise.org.au)

Your enquiries are in no way binding and will be treated in the strictest confidence.



## Miners' Promise Australia Ltd

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